



# Society of Settlement Planners

## 2017 Annual Conference

Las Vegas, Nevada

<b>Wednesday, March 1<sup>st</sup></b>	<b><i>Cocktail Reception – Vice Versa Patio &amp; Upper Lounge</i></b>	<b>6:00-8:00pm</b>
<b>Thursday, March 2<sup>nd</sup></b>	<b><i>Breakfast – Silk Road – Sponsored by WealthVest</i></b>	<b>7:00-8:00am</b>
<i>Joseph Tombs</i>	The State of the SSP and Settlement Planning	8:00-8:15am
<i>Jeremy Babener</i>	Settlement Taxation: Update & Commonly Missed Savings	8:15-9:00am
<i>Joseph Tombs, Jack Meligan, Charly Schell, Joseph Di Gangi</i>	Comprehensive Settlement Planning in a Post-structure-centric World	9:00-10:00am
<b><i>Break</i></b>		<b>10:00-10:15am</b>
<i>Josh Pettingill, Joe Anderson, Pat Hindert (moderator)</i>	Are MSAs Required on Liability Cases?	10:15-11:30am
<i>Pi-Yi Mayo</i>	The ACA's Impact on the Needs for Special Needs Trusts	11:30-12:15pm
<b><i>Lunch - Silk Road</i></b>	<b><i>Sponsored by Capital First Trust Co.</i></b>	<b>12:15-1:15pm</b>
<i>David Place</i>	ERISA, Medicare Advantage, and Medicare Refunds	1:15-2:00pm
<i>Joseph Dehner, Daniel Hindert, Pat Hindert (moderator)</i>	Current Developments in the Structured Settlement Industry	2:00-3:30pm
<b><i>Break</i></b>		<b>3:30-3:45pm</b>
<i>Michael Sharpe</i>	Life Insurance in Settlement Planning	3:45-4:30pm
<i>Panel: Eddie Stone, John Darer, Rhonda Bentzen (moderator)</i>	Bad Practices in the Secondary Market; Who Gets Hurt	4:30-5:30pm
<i>SSP Members</i>	SSP Annual Membership Meeting	5:30-6:00pm
<b><i>Cocktail Reception</i></b>	<b><i>Silk Road</i></b>	<b>6:00-8:00pm</b>

<b>Friday, March 3<sup>rd</sup></b>	<b><i>Breakfast – Silk Road Sponsored by Forge Consulting</i></b>	<b>7:00-8:00am</b>
<i>Joseph Tombs</i>	RSP Update	8:00-8:15am
<i>Beth Wheeler</i>	Trust-Based Comprehensive Settlement Planning	8:15-8:45am
<i>Tom Stanley</i>	ABLE Act – A New Option for Settling Plaintiffs	8:45-9:30am
<i>Will Lindahl</i>	Settlement Strategies for Cases that Involve Public Benefits	9:30-10:15am
<b><i>Break</i></b>		<b>10:15-10:30am</b>
<i>Kent Hansen</i>	The SSP's Practice Standards and What They Mean to You	10:30-11:00am
<i>Larry Peterson, Cam Bowen and Joseph Tombs</i>	Using MoneyGuidePro in Your Settlement Planning	11:00-11:45am
<i>Joseph Tombs</i>	Closing and Intro of 2017 SSP Officers and Board Members	11:45-12:00pm

**To download the presentation materials,  
please visit the following URL in your web browser:**

**[bit.ly/SSPCONF](http://bit.ly/SSPCONF)**

**Note: the link is case sensitive, so please enter all-caps for “SSPCONF.”**