



2018 Annual Conference

Denver, Colorado

Wednesday, February 28	<i>Cocktail Reception – Lobby Court & Terrace</i>	6:00-8:00pm
-------------------------------	---	--------------------

Thursday, March 1	<i>Breakfast – Private Dining Room</i>	7:00-8:00am
Joseph Tombs	The State of the SSP and Settlement Planning	8:00-8:20am
Joe Di Gangi	Comprehensive Settlement Planning – New Ideas, Tips and Strategies	8:20-9:00am
Panel: James Creel, Andy Cook, Will Lindahl, Beth Wheeler; Moderator: Jack Meligan	Marketing Trust Services to Personal Injury Victims and their Families	9:00-9:45am
Break		9:45-10:00am
Panel: William Schmitz, Phillip Chupik, Matt Laird, Peter Burg; Moderator: Joe Di Gangi	Marketing Settlement Planning to PI Attorneys	10:00-11:30am
Panel of Sponsors	Sponsor Spotlights: What Settlement Planners Need to Know	11:30-12:15pm
Lunch	<i>Centennial Ballroom Sponsored by Capital First Trust Company</i>	12:15-1:15pm
Panel: Phillip Krause, Serena Fitchard, Daniel Durbin; Moderator: Patrick Hindert	Strategic Developments in the Structured Settlement Market: Providers, Products and Business Models	1:15-2:45pm
Dave Place	Help Your Attorneys Reduce Problematic Liens, Settle Faster, and Net More!	2:45-3:30pm
Break		3:30-3:45pm
Panel: David Marshall, Martha Hunt, Lynne Martel; Moderator: John Darer	Navigating the Tossed Salad of Attorney Fee Deferrals	3:45-4:45pm
Panel: Judge Russ Carparelli, Bradley Frigon, William Schmitz, Ann Marie Byers, Moderator: Charly Schell	What a Judge Looks for in Approval of Minor Settlements	4:45-5:30pm
SSP Members	SSP Annual Membership Meeting	5:30-6:00pm

Cocktail Reception	Private Dining Room Sponsored by Forge Consulting	6:00-8:00pm
---------------------------	--	--------------------

Friday, March 2	Breakfast – Private Dining Room Sponsored by Independent Life	7:00-8:00am
Pi-Yi Mayo	ABLE Act - Practical Settlement Planning Opportunities	8:00-8:45am
Bradley Frigon	Government Benefits Planning: What You Should Know	8:45-9:30am
Jeremy Babener	Settlement Taxation: Update & Commonly Missed Savings	9:30-10:15am
Break		10:15-10:30am
Joseph Tombs	Settlement Planning for Minors after the Tax Cuts and Jobs Act	10:30-11:00am
Joseph Tombs	RSP Update & Graduation / Closing and Intro of 2018 SSP Officers and Board Members	11:00-11:30am